



**MONROE
CAPITAL**

— LEADER IN MIDDLE MARKET SOFTWARE & TECHNOLOGY FINANCE —

INVESTMENT PRODUCTS

- Recurring revenue financings
- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations
- Warehouse facilities

TARGET INVESTMENTS

- Transaction size: \$20 - \$200 million

SOFTWARE & TECHNOLOGY SEGMENTS OF INTEREST

- Software
 - Application
 - Enterprise
 - Infrastructure
 - Educational
- Financial technology / Marketplace lending
- Data processing and IT services
- Internet eCommerce
- Industrial technology
- Tech-enabled business services
- Healthcare IT
- Marketing technology & analytics
- Security and alarm businesses
- Personal Emergency Response System (PERS) businesses

With over 2,100 transactions completed and more than \$42.5 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2023 LOWER MID-MARKET LENDER of the YEAR, AMERICAS
2023 CLO MANAGER of the YEAR, AMERICAS
2023 LOWER MID-MARKET LENDER of the DECADE



2023 FOUNDER-FRIENDLY INVESTORS' LIST



2023 LOWER MIDDLE MARKETS LENDER of the YEAR, U.S.A., Americas



2022 BEST PERFORMANCE in PRIVATE DEBT – MID-CAP, KOREA



2021 BEST U.S. DIRECT LENDING FUND of the YEAR

Chicago • Austin • Boston • Farmington • Los Angeles • Miami • Naples • New York • San Francisco • Seoul

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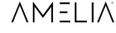
































SOFTWARE & TECHNOLOGY FINANCE

SOFTWARE & TECHNOLOGY FINANCE TEAM

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<p>Undisclosed Unitranche Credit Facility</p> <p>was provided to support the growth of</p>  <p>by</p> <p>Carlyle, Insight Partners, and JMI</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the merger of</p>  <p>by</p> <p>LLR Partners and FTV Capital</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the investment in</p>  <p>by</p>  <p>Joint Lead Arranger</p>
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<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>by</p>  <p>Co-Lead Arranger</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the merger of</p>   <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the recapitalization of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Co-Lender</p>
<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment</p> <p>was provided to support the investment in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger & Bookrunner</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$260,000,000 Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>