

SPORTS, MEDIA & ENTERTAINMENT FINANCE

Monroe Capital's sports, media and entertainment vertical will provide financing across the capital structure for acquisition financing, growth investment, and recapitalizations. Monroe has the capabilities to play in different parts of the capital stack and structure facilities to meet the increasing demand for capital.

INVESTMENT CAPABILITIES

- Ability to underwrite facilities up to \$250 million
- U.S. and Canada focus with foreign capabilities
- · Sponsor and Non-sponsor opportunities

INVESTMENT PRODUCTS

- Senior secured cash flow and enterprise value loans
- Senior asset-based structured facilities
- Unitranche financings
- Club and syndicated transactions
- Equity

TRANSACTION TYPES

- Acquisitions
- Growth Capital
- Recapitalizations
- Refinancings
- Opportunistic
- Working Capital

Private Debt Investor AWARDS 2022

2022 LOWER MID-MARKET LENDER of the YEAR, AMERICAS



2022 BEST PERFORMANCE in PRIVATE DEBT – MID-CAP, KOREA

INDUSTRY SEGMENTS Sports

- Teams and clubs across all major sports
- Venues and live entertainment
- Service providers ticketing, hospitality, marketing, merchandise, tech-enabled companies, media rights, youth sports

Media & Entertainment

- Content
 - Production and distribution
 - Scripted and unscripted programming
 - Library and IP-heavy businesses
- Music
 - Streaming, publishing and recording assets
 - Distribution / labels
 - Independents
- Live entertainment
- Representation talent and management
- Production services
- Location-based entertainment
- B2B general service providers with media and entertainment end markets



2023 LOWER MID-

MARKETS LENDER of the

YEAR, U.S.A.





2021 BEST U.S. DIRECT LENDING FUND of the YEAR

2020 PRIVATE CREDIT STRATEGY of the YEAR

2022 CLO MANAGER of the YEAR, AMERICAS



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CONTACT

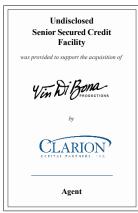
Matthew Rosenberg

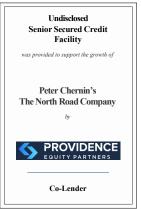
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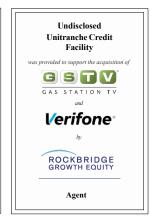
REPRESENTATIVE MEDIA & ENTERTAINMENT TRANSACTIONS





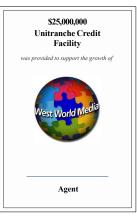














REPRESENTATIVE SPORTS TRANSACTIONS



