



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions
- Women- and minority-owned businesses

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 1,450 transactions completed and more than \$21 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2020 BEST U.S. DIRECT
LENDING FUND of the YEAR



2021 MID-MARKET LENDER of
the YEAR, U.S.A.



2020 PRIVATE CREDIT
STRATEGY of the YEAR



2020 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS

2020 LENDER of the YEAR

2020 CLO MANAGER of the
YEAR



2018 LENDER
of the YEAR

Chicago • Atlanta • Boston • Los Angeles • Naples • New York • San Francisco

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MONROE CAPITAL

INVESTING IN WOMEN- & MINORITY-OWNED BUSINESSES

\$32,700,000
Senior Credit Facility & Equity Co-Investment
was provided to support the recapitalization of

HealthCare Strategies, Ltd.

by

LEVEL CAPITAL PARTNERS

Agent

\$25,500,000
Unitranche Credit Facility
was provided to support the growth of

atlas
SIGN INDUSTRIES

Agent

Undisclosed
Senior Term Loan
was provided to support the continued growth of

APCO
worldwide®

Agent

\$100,000,000
Senior Credit Facility
was provided to support the growth of

LIFTFORWARD

Agent

\$11,000,000
Senior Credit Facility
was provided to support the recapitalization and growth of

WonderWink

by

Prophet Equity
Seeing Future Value. locally.™

Agent

Undisclosed
Senior Credit Facility
was provided to support the recapitalization of

Towne Mortgage Corporation

by

American Community Homes, Inc

Agent

\$20,800,000
Unitranche Credit Facility
was provided to support the growth of

GLI | Gracelock
INDUSTRIES

Agent

\$10,000,000
Senior Secured Term Loan
was provided to support the growth of

bookit.com

Agent

Undisclosed
Unitranche Credit Facility & Equity Co-Investment
was provided to support the acquisition of

Summit
LODGING CORPORATION

by

127 SUMMIT
HOLDINGS LLC

Agent

Undisclosed
Subordinated Debt Facility
was provided to support the acquisition of

mudpie

Agent

\$35,000,000
Unitranche Credit Facility & Equity Co-Investment
was provided to support the growth and recapitalization of a

Healthcare Services Provider

by

CENTRE PARTNERS

Agent

\$37,100,000
Unitranche Credit Facility & Equity Co-Investment
was provided to support the acquisition of

LAI INTERNATIONAL

by

RJ EQUITY PARTNERS

Agent

\$21,000,000
Junior Term Loan & Equity Co-Investment
was provided to support the acquisition and equity investment

BENTON

by

3.5.7.11

Agent

\$17,000,000
Unitranche Credit Facility
was provided to support the acquisition of

Stretch She

by

HARKEN EQUITY PARTNERS

Agent

\$22,000,000
Unitranche Credit Facility
was provided to support the recapitalization and growth capital for a

Global Logistics Company

Agent

\$28,450,000
Unitranche Credit Facility & Equity Co-Investment
was provided to support the recapitalization and growth of

EVERGREEN

by

RELATIVITY CAPITAL

Agent

\$15,000,000
Unitranche Credit Facility
was provided to support the recapitalization and growth of

APPLIED MERCHANT™

Agent